



## **CALIFORNIA**

### **CONTRACTOR REGISTRATION FORM**

**FortiFi Financial, Inc.**

Phone: (858) 345-2000  
Email: [salesteam@fortifi.com](mailto:salesteam@fortifi.com)  
Address: 12770 High Bluff Drive, Suite 260  
San Diego, CA 92130  
[www.fortifi.com](http://www.fortifi.com)

# REGISTRATION DETAILS

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## Company Information

Company Name	<input type="text"/>
DBA's	<input type="text"/>
Primary Address	<input type="text"/>
Phone	<input type="text"/>
Email	<input type="text"/>
Website	<input type="text"/>
Introduction	<input type="text"/>

## Contractors License Details

CSLB	<input type="text"/>
License Status	<input type="text"/>
Classifications	<input type="text"/>
Qualifying Individual	<input type="text"/>
Phone	<input type="text"/>
Email	<input type="text"/>
Workers Comp Policy	<input type="text"/>
Expiration Date	<input type="text"/>
Bond Number	<input type="text"/>
Bond Amount	<input type="text"/>
Primary Owner SSN	<input type="text"/>
	<input type="text"/>

I consent to a background check as required by FortiFi to process this application.

### Authorized Company Signers

Name

Phone

Email

HIS License #  
Home Improvement  
Salesperson

Name

Phone

Email

HIS License #  
Home Improvement  
Salesperson

### Administrative Contact

Name

Phone

Email

HIS License #  
Home Improvement  
Salesperson

**IMPORTANT:**

A criminal background check is required for anyone that meets the following criteria:

- a. Is not registered as "Personnel" on the company's CSLB license
- b. Does not have a valid HIS (home improvement salesperson) license

*FortiFi partners with a third-party background check provider, J.D. Palatine, for a quick and easy background check process.*

### Payment Instructions

Bank Name

Name on Account

Wiring-Routing #

Account #

### Professional References

Name

Company

Phone

Email

Name

Company

Phone

Email

Name

Company

Phone

Email

### Social Media/Online Presence

## Required Paperwork

Required Items to be considered as a registered contractor with FortiFi:

- This Registration Form
- W9
- Copy of Driver's License for license holder and all users
- Copy of liability insurance
- Copy of voided check
- Copy of current marketing materials (if applicable)

Once all documentation is received, please allow 48 hours for processing.